



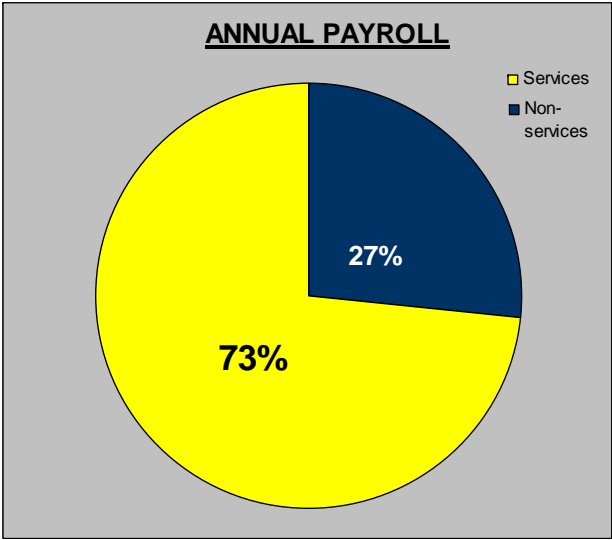
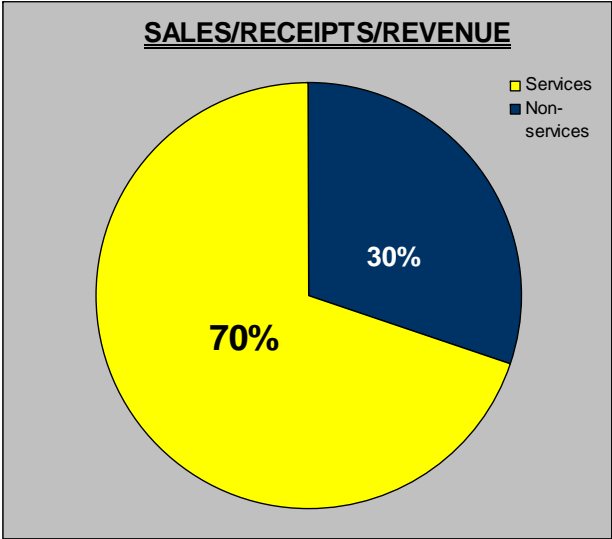
Coalition of Service Industries

Services and the State of Oregon

The importance of the service sector to the state of Oregon is illustrated vividly by recently-released data from the US Bureau of the Census. Census data show that the services sector employs 71% of the Oregon workforce, in industries such as wholesale and retail trade, transportation & warehousing, finance & insurance, real estate, renting, & leasing, professional services, and many others. Services account for 68% of the state's \$41 billion payroll, and represent 66% of the \$198 billion in sales from the state's business establishments.

| | Number of establishments | Sales/Revenue/ Receipts (\$1,000) | Annual payroll (\$1,000) | Number of employees |
|--|--------------------------|-----------------------------------|--------------------------|---------------------|
| Wholesale Trade | 5,770 | 56,855,958 | 3,078,800 | 74,594 |
| Retail trade | 14,277 | 37,896,022 | 3,983,810 | 183,706 |
| Transportation & Warehousing | 65 | 437,215 | 98,155 | 2,028 |
| Information | 1,869 | N/A | 1,793,405 | 39,918 |
| Finance & Insurance | 5,914 | N/A | 2,999,900 | 64,366 |
| Real estate, renting, & leasing | 5,051 | 3,561,488 | 664,671 | 26,684 |
| Professional, Scientific, & Technical Services | 10,141 | 6,956,805 | 3,594,757 | 77,515 |
| Management of Companies & Enterprises | 594 | 350,016 | 1,965,487 | 32,417 |
| Administrative & Support & Waste Management & Remediation Services | 4,760 | 3,837,459 | 1,804,287 | 79,251 |
| Educational Services | 739 | 279,716 | 93,207 | 4,628 |
| Health Care & Social Assistance | 9,975 | 13,860,847 | 5,561,201 | 165,787 |
| Arts, Entertainment, and Recreation | 1,404 | 1,186,835 | 423,218 | 22,441 |
| Accommodation & Food Services | 8,816 | 5,527,223 | 1,589,959 | 130,010 |
| Other services | 6,611 | 3,184,274 | 869,531 | 37,632 |
| Total Services | 78,767 | 138,389,115 | 30,073,955 | 987,892 |
| Total Industries | 96,589 | 198,296,691 | 40,955,745 | 1,270,017 |

| | | | | |
|--|------------|------------|------------|------------|
| SERVICE SHARE OF ALL INDUSTRIES | 82% | 70% | 73% | 78% |
|--|------------|------------|------------|------------|



N/A= DATA UNAVAILABLE SOURCE: 2002 ECONOMIC CENSUS